

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

REC'D 7/19/13 Jm
Date Received
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By Alvarez
CITY CLERK

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
SVANDA GARY L.

1. Office, Agency, or Court

Agency Name

MADERA City Council

Division, Board, Department, District, if applicable

DISTRICT # 5

COUNCILMAN DIST # 5

Your Position

► If filing for multiple positions, list below or on an attachment.

Agency: See attached. Position: _____

2. Jurisdiction of Office (Check at least one box)

- ☐ State ☐ Judge or Court Commissioner (Statewide Jurisdiction)
☐ Multi-County _____ ☐ County of _____
☒ City of MADERA, CA. ☐ Other _____

3. Type of Statement (Check at least one box)

- ☒ Annual: The period covered is January 1, 2012, through December 31, 2012.
-or-
The period covered is ____/____/____, through December 31, 2012.
☐ Leaving Office: Date Left ____/____/____
(Check one)
☐ The period covered is January 1, 2012, through the date of leaving office.
☐ The period covered is ____/____/____, through the date of leaving office.
☐ Assuming Office: Date assumed ____/____/____
☐ Candidate: Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 5

- ☒ Schedule A-1 - Investments - schedule attached ☒ Schedule C - Income, Loans, & Business Positions - schedule attached
☐ Schedule A-2 - Investments - schedule attached ☒ Schedule D - Income - Gifts - schedule attached
☐ Schedule B - Real Property - schedule attached ☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

5. Verification
[Redacted Signature Block]
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and complete.
Date Signed 1-16-2013
(month, day, year)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

GARY L. SVANDA

NAME OF BUSINESS ENTITY
EDWARD JONES INVESTMENTS

GENERAL DESCRIPTION OF BUSINESS ACTIVITY
INVESTMENT FIRM

FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☒ Other (Describe)
☒ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
1/3/12 N/A
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 12 12
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
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IF APPLICABLE, LIST DATE:
 12 12
 ACQUIRED DISPOSED

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GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
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☐ \$10,001 - \$100,000
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☐ Over \$1,000,000

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☐ Stock
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☐ Partnership ☐ Income Received of \$0 - \$499
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IF APPLICABLE, LIST DATE:
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 ACQUIRED DISPOSED

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☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

NATURE OF INVESTMENT
☐ Stock
☐ Other (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
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IF APPLICABLE, LIST DATE:
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 ACQUIRED DISPOSED

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GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE
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☐ Over \$1,000,000

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☐ Stock
☐ Other (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 12 12
 ACQUIRED DISPOSED

Comments:

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

GARY L. SANDA

► **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

EDWARD JONES INVESTMENTS

ADDRESS (Business Address Acceptable)

1930 HOWARD RD. MADERA, CA.

BUSINESS ACTIVITY, IF ANY, OF SOURCE

INVESTMENT FIRM

YOUR BUSINESS POSITION

FINANCIAL ADVISOR

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

- ☐ Salary ☐ Spouse's or registered domestic partner's income
☐ Loan repayment ☐ Partnership

☐ Sale of _____
(Real property, car, boat, etc.)

☒ Commission or ☐ Rental Income, list each source of \$10,000 or more

☒ Other BONUS, TRAVEL, LIMITED PARTNERSHIP
(Describe)

► **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

STATE TEACHERS RETIREMENT SYSTEM

ADDRESS (Business Address Acceptable)

MUSD MADERA, CA.

BUSINESS ACTIVITY, IF ANY, OF SOURCE

EDUCATION

YOUR BUSINESS POSITION

RETIRED TEACHER

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

- ☐ Salary ☐ Spouse's or registered domestic partner's income
☐ Loan repayment ☐ Partnership

☐ Sale of _____
(Real property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☒ Other RETIREMENT INCOME
(Describe)

► **2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000
☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000
☐ OVER \$100,000

INTEREST RATE

_____ % ☐ None

TERM (Months/Years)

SECURITY FOR LOAN

- ☐ None ☐ Personal residence

☐ Real Property _____
Street address

_____ City

☐ Guarantor _____

☐ Other _____
(Describe)

Comments: _____

SCHEDULE D Income - Gifts

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

GARY L. SIANDA

► NAME OF SOURCE (Not an Acronym)

PRO DERA RESTAURANT

ADDRESS (Business Address Acceptable)

MADERA, CA.

BUSINESS ACTIVITY, IF ANY, OF SOURCE

RESTAURANT

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>7, 26, 12</u>	<u>\$ 35⁰⁰</u>	<u>2 MEALS</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE (Not an Acronym)

SISTER CITY ASSOCIATION

ADDRESS (Business Address Acceptable)

MADERA, CA.

BUSINESS ACTIVITY, IF ANY, OF SOURCE

NON PROFIT AFFILIATE WITH ILAN TRIVAN

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>8, 5, 12</u>	<u>\$ 30⁰⁰</u>	<u>TICKETS TO CONCERT</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE (Not an Acronym)

P.G. & E

ADDRESS (Business Address Acceptable)

MADERA, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE

POWER COMPANY

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>8, 27, 12</u>	<u>\$ 100⁰⁰</u>	<u>LIFETIME ACHIEVEMENT AWARDS DINNER</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE (Not an Acronym)

MADERA DISTRICT FAIR BOARD

ADDRESS (Business Address Acceptable)

MADERA, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE

COUNTY FAIR

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>9, 7, 12</u>	<u>\$ 75⁰⁰</u>	<u>PARKING, FAIR TICKETS CONCERT TICKETS</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE (Not an Acronym)

MADERA VINTNERS ASSOCIATION

ADDRESS (Business Address Acceptable)

MADERA, CA.

BUSINESS ACTIVITY, IF ANY, OF SOURCE

WINE MAKERS

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>10, 15, 12</u>	<u>\$ 50⁰⁰</u>	<u>TICKETS TO WINE TRAIL EVENT</u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

► NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>
<u> / / </u>	<u>\$</u>	<u> </u>

Comments: _____

EXPANDED STATEMENT OF ECONOMIC INTERESTS
Committees / Commissions / Boards

GARY L. SVANDA

1. Community Action Partnership of Madera Co. Inc. – Leaving office required.
2. Madera County Council on Aging
3. Madera County Economic Development Commission
4. Madera County Transportation Commission – Alternate
5. Madera Housing Authority
6. Madera Opportunities for Resident Enrichment and Services, Inc. (MORES)
7. Madera Public Financing Authority
8. Successor Agency to the Former Madera Redevelopment Agency and Successor Housing Agency